

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

September 23, 2022

REGISTRATION NO: 27824  
 BONDS ISSUED BY: City of Eldon, Neighborhood Improvement District  
 AMOUNT OF ISSUE: \$220,000.00 (Series 2022) COUNTY: Miller  
 (Deer Run Estates Project)

DATE OF ISSUE: September 28, 2022 MONTH OF MATURITY: March

PURPOSE OF BONDS: To construct and install the following improvements to provide services to the District: streets, paving and other surfacing, gutters, curbs and structures and drainage works incidental thereto; service lines and connections for electricity, sewer, water, gas and other utilities, including conduits or pipes; and main and lateral storm water drains and sanitary sewer systems and appurtenances thereto.

Mandatory Redemption\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$10,000.00	03/01/2024	*
	\$10,000.00	03/01/2025	*
	\$10,000.00	03/01/2026	*
	\$10,000.00	03/01/2027	*
	\$10,000.00	03/01/2028	*
	\$10,000.00	03/01/2029	*
	\$10,000.00	03/01/2030	*
	\$10,000.00	03/01/2031	*
	\$10,000.00	03/01/2032	*
4.00000%	<u>\$90,000.00</u>	03/01/2032	
	\$10,000.00	03/01/2033	*
	\$10,000.00	03/01/2034	*
	\$10,000.00	03/01/2035	*
	\$10,000.00	03/01/2036	*
	\$15,000.00	03/01/2037	*
	\$15,000.00	03/01/2038	*
	\$15,000.00	03/01/2039	*
	\$15,000.00	03/01/2040	*
	\$15,000.00	03/01/2041	*
	\$15,000.00	03/01/2042	*
4.50000%	<u>\$130,000.00</u>	03/01/2042	

ARE BONDS CALLABLE: At the option of the City, Bonds or portions thereof maturing on March 1, 2032, and thereafter may be redeemed and paid prior to maturity on March 1, 2027, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas  
 INTEREST PAYABLE: March 1 and September 1  
 BY: Security Bank of Kansas City, Kansas City, Kansas  
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
 ISSUE BOUGHT BY: Central States Capital Markets, LLC, Prairie Village, Kansas  
 PURCHASE PRICE: \$215,600.00  
 INTEREST RATE: 4.62725%

TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$53,798,713.00
INDEBTEDNESS:	(Including this issue) \$237,500.00
NOTICE OF ELECTION:	Not Applicable
DATE OF ELECTION:	Not Applicable
ELECTION RESULTS:	Not Applicable
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable